QBI ver4.20: Finding Tickets in QB
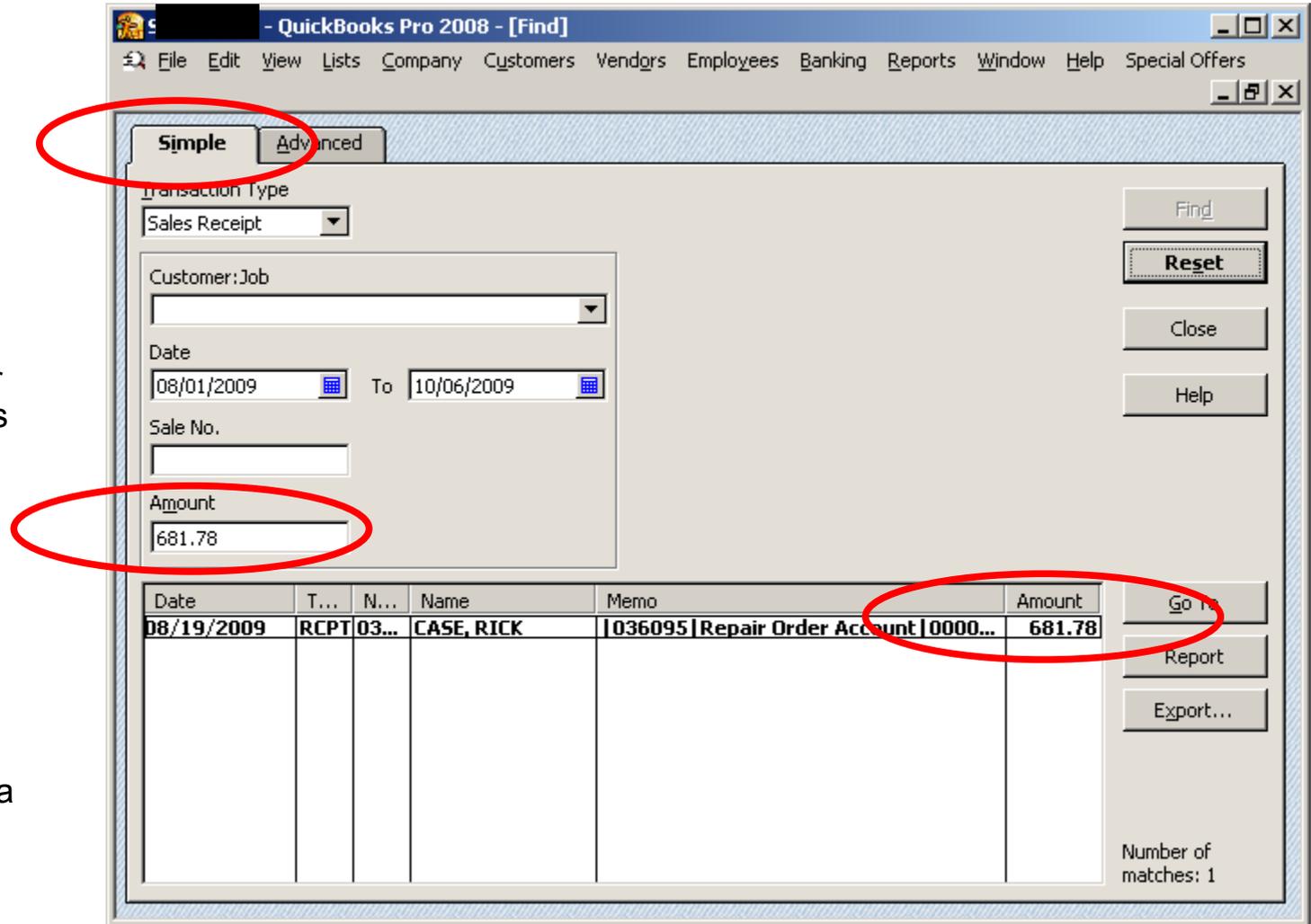
Version 4.12 QBI:

Before ver4.20, some dealers would use QB "Simple Find" to locate a specific ticket.

In this example, the user has searched for a Sales Receipt with a total amount of $681.78.

Double-clicking on the matching record would then display the receipt for editing/printing, etc.

Also notice that the find has has been filtered to a date range.

QBI ver4.20: Finding Tickets in QB
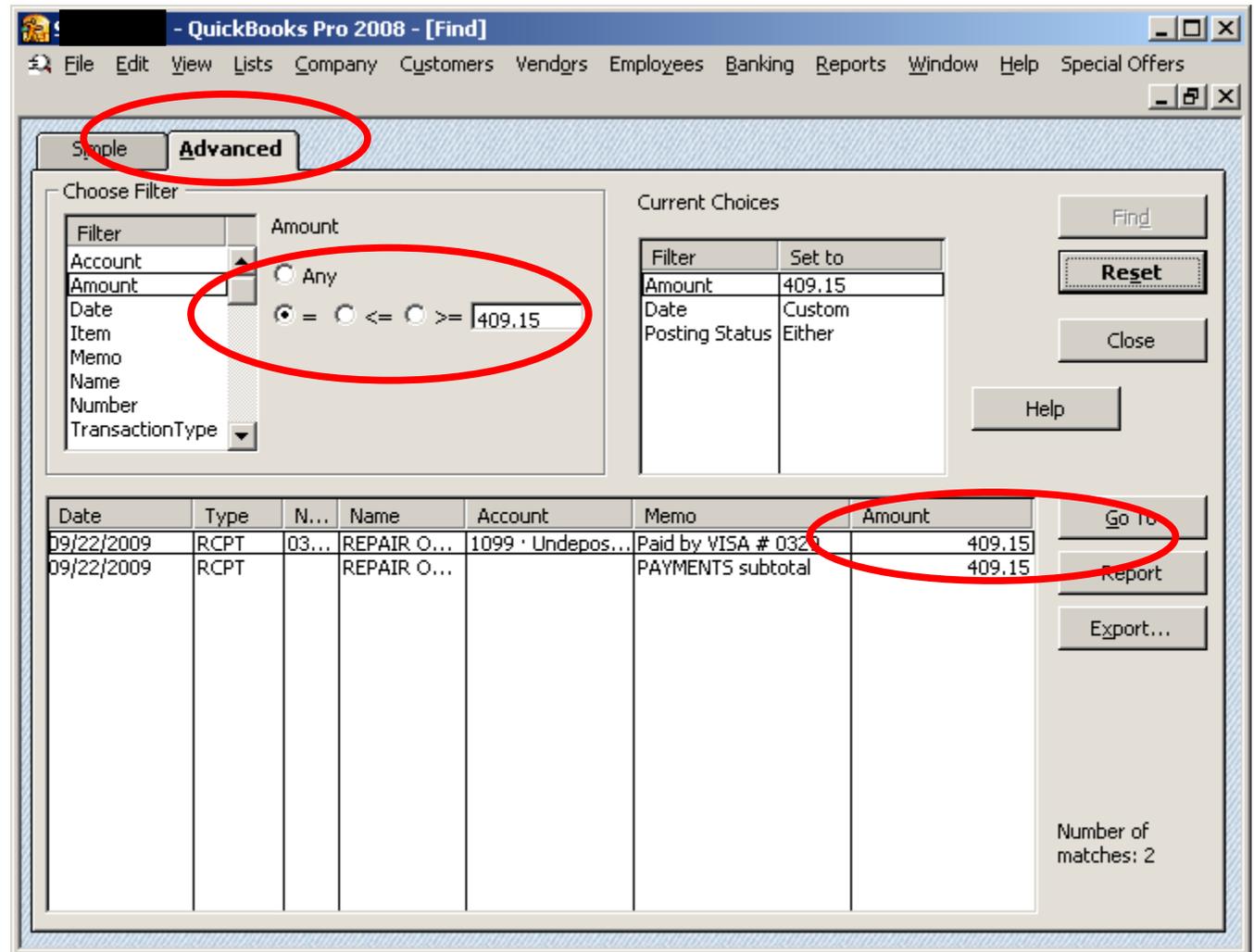
Version 4.20 QBI:

In ver4.20, receipt payments and taxes are imported as line items (to match the Transaction List that prints during End-of-day).

This change results in all ticket totals being $0.00.

Use "Advanced Find" to locate a ticket for a specific amount.

Select "Amount" as a filter, select "=", then enter the amount to find ($409.15).

Double-clicking on the matching line will then display the receipt.

QBI ver4.20: Finding Tickets in QB

Additional uses for QB "Advanced Find":

Use the "Amount" filter to find **any amount** (ticket total, item amount, tax amount, etc.)

Use the "Memo" filter to search for a **Part Number**.

Use the "Memo" filter to display all "**PAYMENTS subotal**"s (for a specific date range).

Multiple filters can be combined for even more powerful searches.

"Advanced Find" also finds Payments -- "Simple Find" does not.