CQI v4.30: MultiLicense QB, on Windows7 & WindowsXP

Setup for CQI v4.30, using MulitLicense QB

QB Database Host is 64-bit Windows 7.

QB Client is Win XP 2nd Edition.
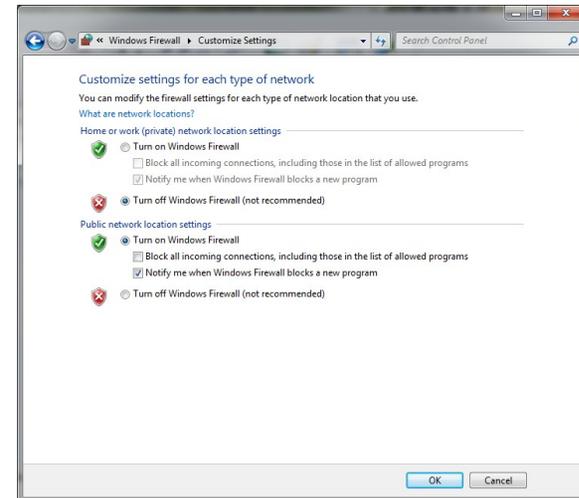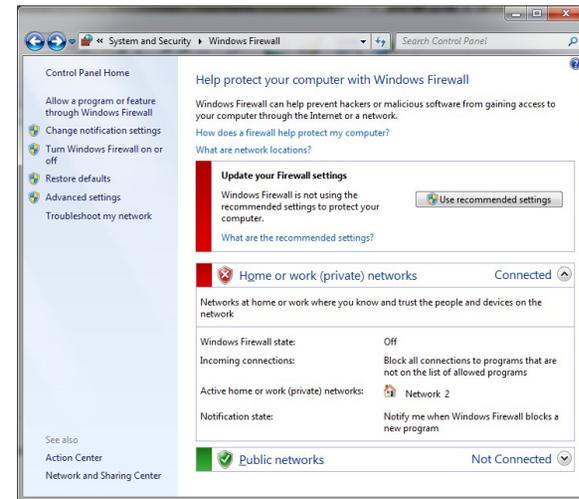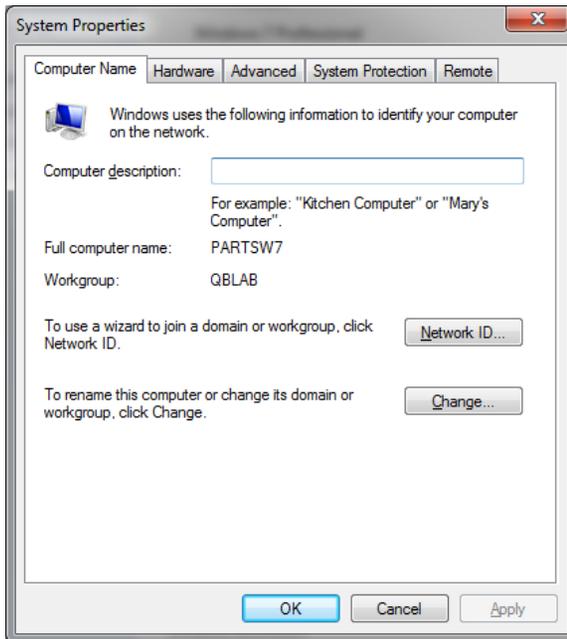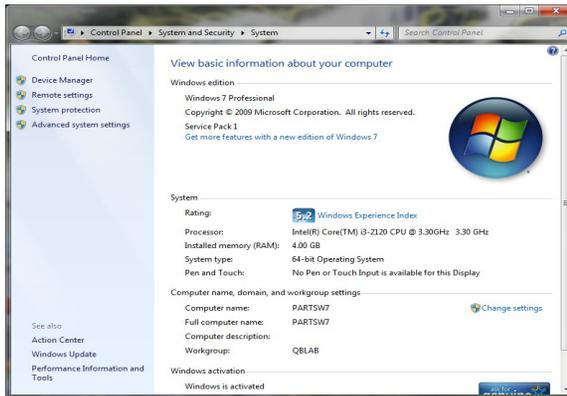
CQI v4.30: Windows7 Properties

Windows7,
>Desktop
>Computer
>Properties

Note:
64-bit
Workgroup
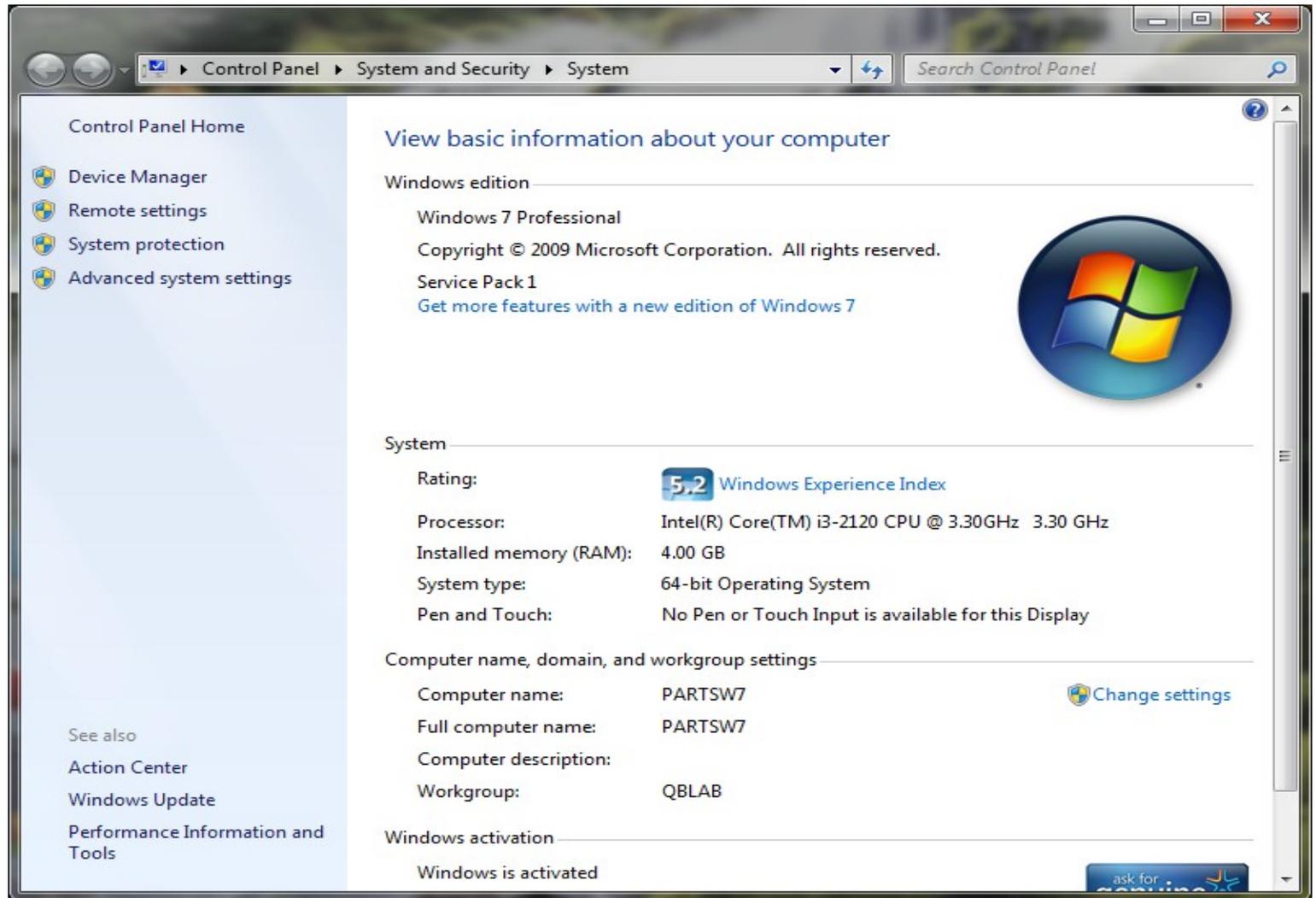
CQI v4.30: Windows7 Properties

Properties,
> Computer Name.

System Properties

| Computer Name | Hardware | Advanced | System Protection | Remote |

Windows uses the following information to identify your computer on the network.

Computer description: [   ]

For example: "Kitchen Computer" or "Mary's Computer".

Full computer name: PARTSW7

Workgroup: QBLAB

To use a wizard to join a domain or workgroup, click Network ID.   [Network ID...]

To rename this computer or change its domain or workgroup, click Change.   [Change...]

[OK] [Cancel] [Apply]

CQI v4.30: Windows7 Firewalls

Control Panel,

> System & Security,

> Windows Firewall

QB client on the XP machine could NOT access the data if the Windows 7 "Home or Work (private) networks firewall" was activated.

A more knowledgeable technician may know how to configure.
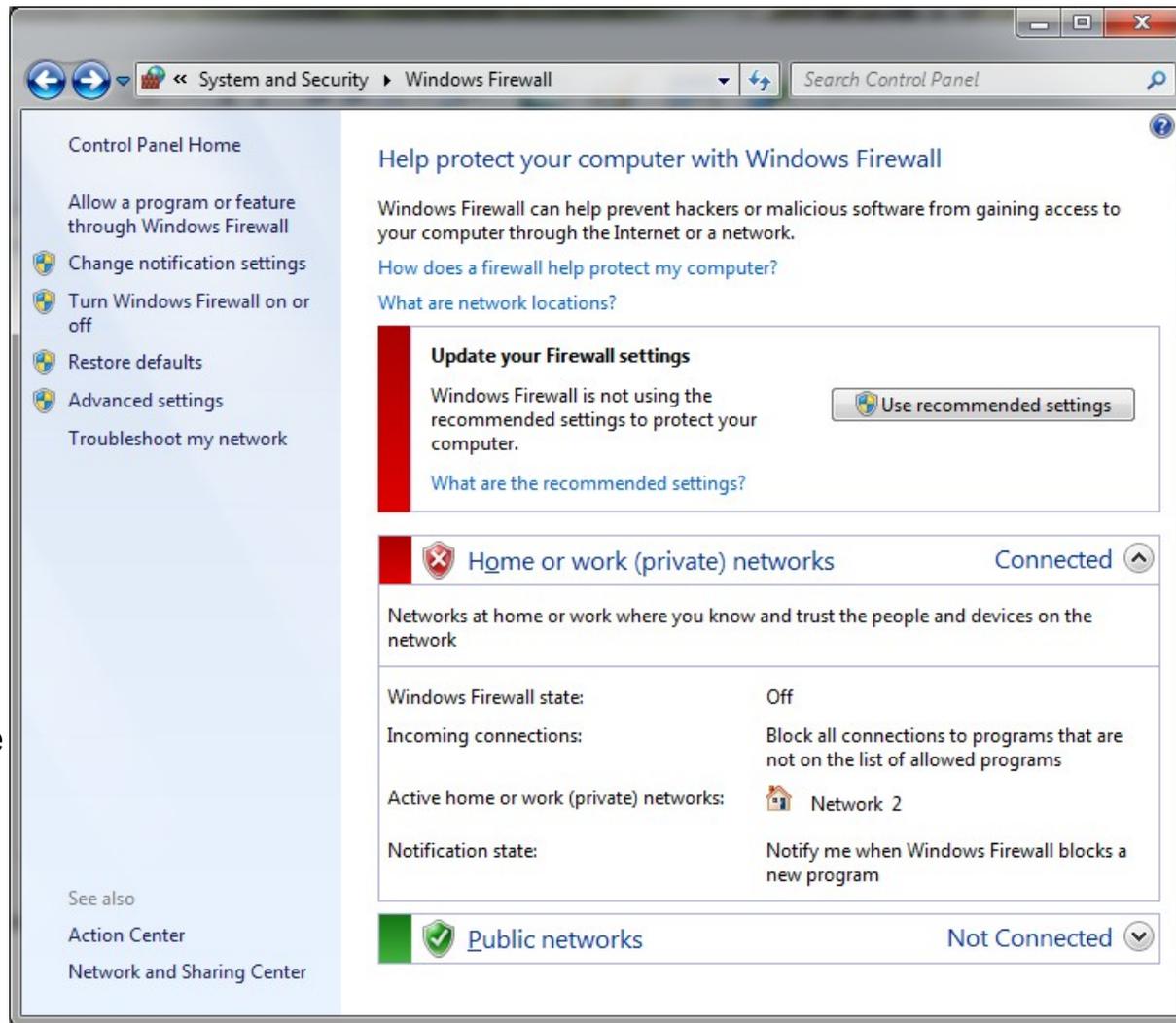
CQI v4.30: Windows7 Firewalls

Control Panel,

> System & Security,

> Windows Firewall,

> Turn Firewall On/Off

QB client on the XP machine could NOT access the data if the Windows 7 "Home or Work (private) networks firewall" was activated.

A more knowledgeable technician may know how to configure.

Windows Firewall ▶ Customize Settings — Search Control Panel

Customize settings for each type of network

You can modify the firewall settings for each type of network location that you use.

What are network locations?

Home or work (private) network location settings

○ Turn on Windows Firewall

☐ Block all incoming connections, including those in the list of allowed programs

☑ Notify me when Windows Firewall blocks a new program

● Turn off Windows Firewall (not recommended)

Public network location settings

● Turn on Windows Firewall

☐ Block all incoming connections, including those in the list of allowed programs

☑ Notify me when Windows Firewall blocks a new program

○ Turn off Windows Firewall (not recommended)

OK   Cancel

CQI v4.30: Windows7 – QB Product Info (F2)

Product Info

Press <F2>

Note: File Information is for this PC (QB Database Server is installed on Win7 PC.

```
Product Information                                                          X

Product    QuickBooks Pro 2008 Release R 1P
License number      9597-8506-5697-070          UNREGISTERED      Services Information
Product number      213-045                                       AuthID
User Licenses       3                                             Online Billing Token
Installed           02/08/2012                                    Shopping Source Token

                                                                 Integrated Application Information
  Usage Information                                               # of apps                    2
  Date First Used    02/07/2012       Number of Uses  1152        Last accessed  02/13/2012 10:48:48
  Audit Trail        Enabled since 01/03/2007 14:15:04
                                                                 Clean Up Information
  File Information                                                Last run              None
  Location  C:\Documents and Settings\All Users\Documents\Intuit Last as of date      None
            \QuickBooks\Company Files\v430FalseRiver.QBW          Last payroll deleted  None
                                                                 Last inventory deleted None
                              Versions Used on File
  File Size          58028 K  V15.0D R6 09/24/2005               List Information
  Page Size           4096    V15.0D R7 12/09/2005               Total Accounts: 228
  Total Transactions  5731    UR 10/17/2006                      Total Names: 659
                              V17.0D R1 10/17/2006                 Customers: 397
  Total Targets      30230    V17.0D R3 11/20/2006                 Vendors: 198
  Total Links        37650    RB 12/13/2006                        Employees: 20
  Dictionary Entries    28    RB 02/04/2010                        Other Names: 44
  DB File Fragments      8    RB 02/04/2010                      Total Items: 735
  Schema version      28.0    V18.0D R1 02/07/2012
  Server Port        10180
  Server IP        192.168.1.111                                 Free Memory          4194303 K
  Server Name      QB_PARTSW7_18
  # of Users Logged In    2

  Local Server Information
  Hosting:        local files only  Server IP     192.168.1.111   DB Engine version    9.0.2.3267
  Initial Cache           32        Server Port   10180
  Cache                   64        Server Name   QB_PARTSW7_18

                                    OK
```

CQI v4.30: Windows7 – QB Preferences

Company

> Preferences

> Integrated Apps.

> Company Prefs.

> Properties

Full access is not
needed for CQI.
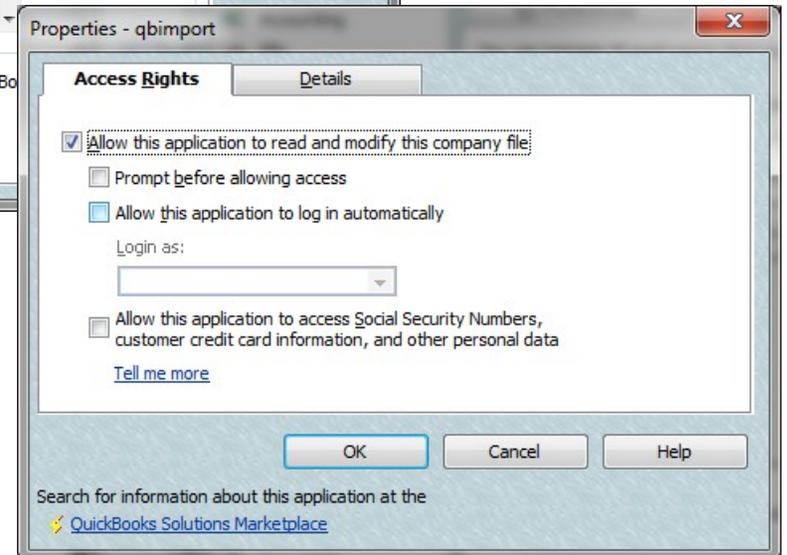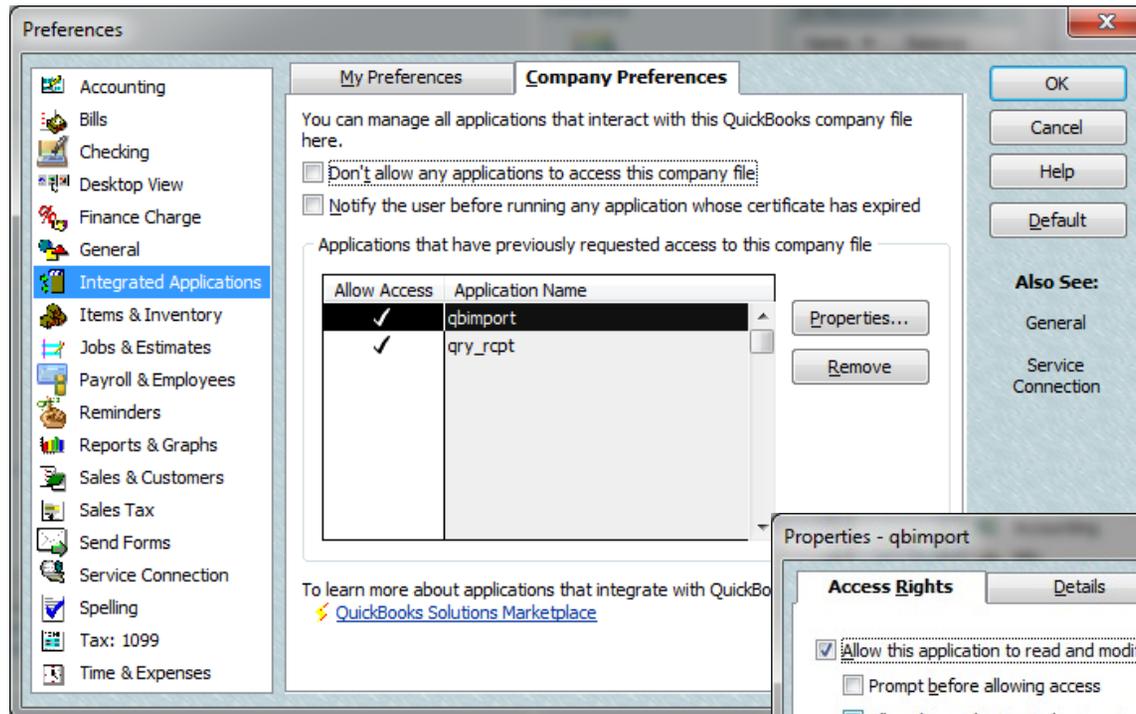
CQI v4.30: Windows7 – QB Users
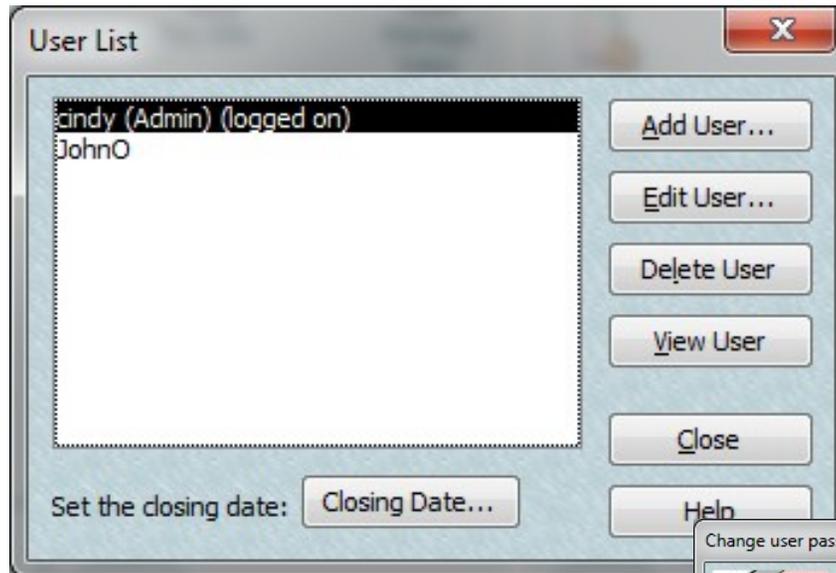
Company

> Users

> Edit

Admin user.

CQI v4.30: Windows7 – QB Users

Company

> Users

> Edit User

Change user password and access

User Name and Password

Provide a name and an optional password for this user.

User Name: JohnO

Password: ••••••••

Confirm Password: ••••••••

Back   Next   Finish   Help

> View User

Access needed for CQI.

View user access

Access for user: JohnO

This user has the following access rights. Click the Leave button to return.

Area	Create	Print	Repo...
Sales and Accounts Receivable	Y	Y	Y
Purchases and Accounts Payable	Y	Y	Y
Checking and Credit Cards	Y	Y	n/a
Time Tracking	Y	Y	Y
Payroll and Employees	Y	Y	Y
Sensitive Accounting Activities	Y	Y	Y
Sensitive Financial Reports	Y	Y	n/a
Changing or Deleting Transactions	Y	n/a	n/a
Changing Closed Transactions	Y	n/a	n/a

Leave

CQI v4.30: WindowsXP

My Computer

> Properties

> General

> Computer Name
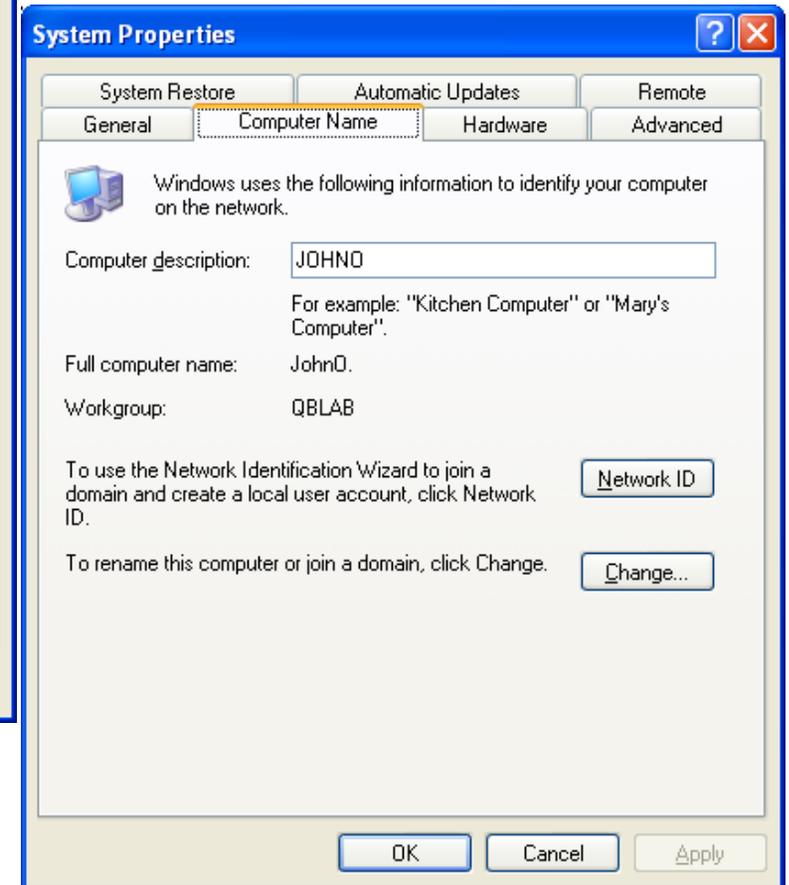
CQI v4.30: WindowsXP Firewall

Control Panel
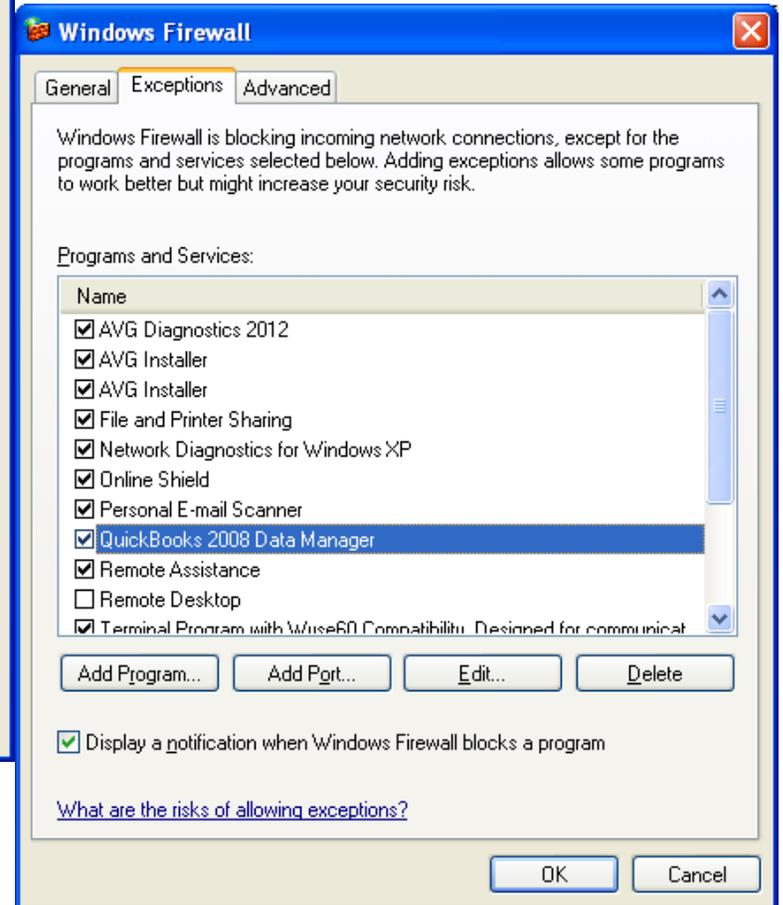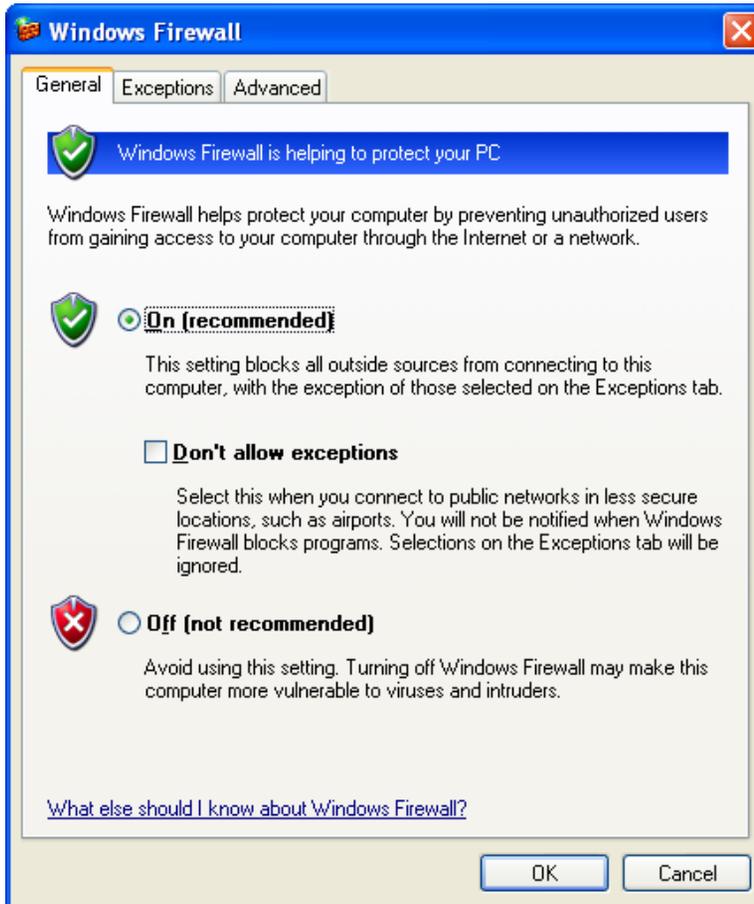
> Windows Firewall

CQI v4.30: WindowsXP Firewall

Control Panel

> Windows Firewall

Same settings for
Local Area Connection
and Wireless
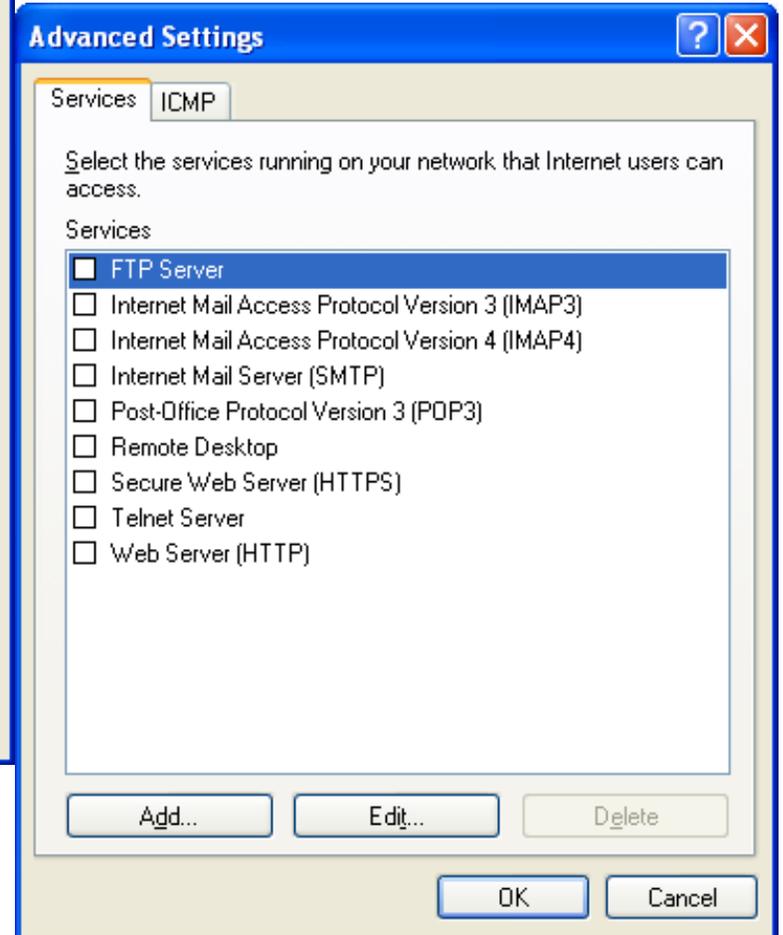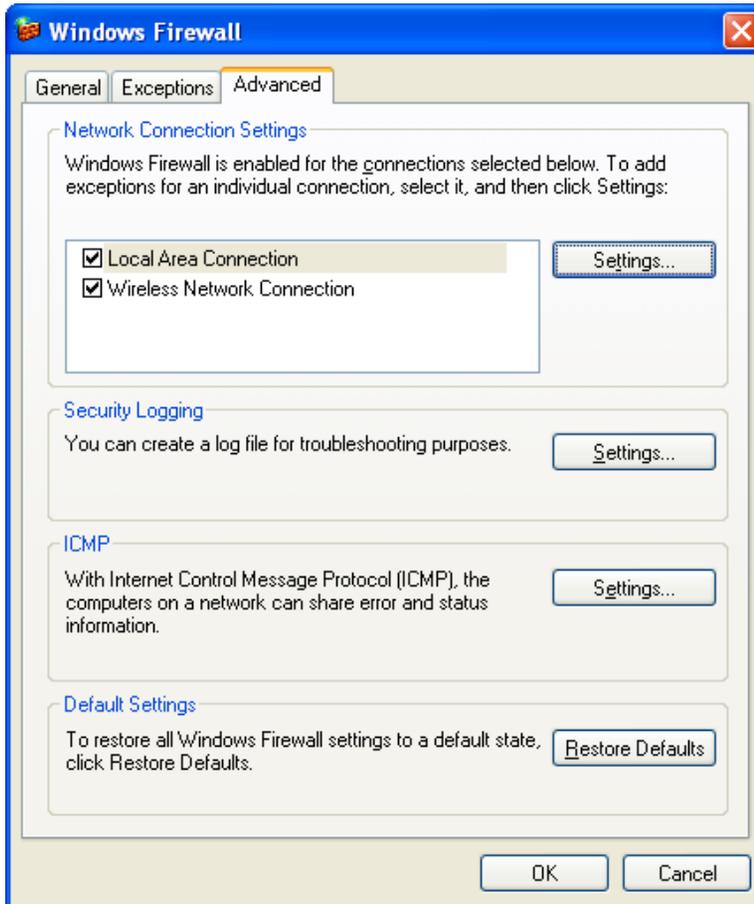
CQI v4.30: WindowsXP – QB Product Info <F2>

QB Pro

> Product Info <F2>

Note: File Information (on the Windows7 QB Database Server)

Product Information

Product   QuickBooks Pro 2008 Release R1P
License number   9597-8506-5697-070   UNREGISTERED
Product number   213-045
User Licenses   3
Installed   02/08/2012

Services Information
AuthID   Admin Only
Online Billing Token   Admin Only
Shopping Source Token   Admin Only

Usage Information
Date First Used   02/07/2012   Number of Uses 1151
Audit Trail   Enabled since 01/03/2007 14:15:04

Integrated Application Information
of apps   2
Last accessed   02/13/2012 10:48:48

File Information
Location   \\Partsw7\Users\Public\Documents\Intuit\QuickBooks\Company Files\v430FalseRiver.QBW

Clean Up Information
Last run   None
Last as of date   None
Last payroll deleted   None
Last inventory deleted   None

Versions Used on File

File Size	57912 K	V15.0D R6 09/24/2005
Page Size	4096	V15.0D R7 12/09/2005
Total Transactions	5731	UR 10/17/2006
Total Targets	30230	V17.0D R1 10/17/2006
Total Links	37650	V17.0D R3 11/20/2006
Dictionary Entries	28	RB 12/13/2006
DB File Fragments	7	RB 02/04/2010
Schema version	28.0	RB 02/04/2010
Server Port	10180	V18.0D R1 02/07/2012
Server IP	192.168.1.111	
Server Name	QB_Partsw7_18	
# of Users Logged In	1	

List Information
Total Accounts: 228
Total Names: 659
   Customers: 397
   Vendors: 198
   Employees: 20
   Other Names: 44
Total Items: 735

Free Memory   564904 K

Local Server Information
Hosting: local files only   Server IP   192.168.1.203   DB Engine version   9.0.2.3267
Initial Cache   32   Server Port   10180
Cache   64   Server Name   QB_JOHNO_18

OK

CQI v4.30: WindowsXP – QB Company

Company

> Preferences

> Integrated Apps.

Same as on Windows7
QB Database host.